Morgan Stanley

Please Join Us for a Seminar on

The Future of Healthcare Infrastructure - Hospital Leadership Conference

Join us for an exclusive Hospital Leadership Conference bringing together finance professionals, philanthropy leaders, and building and real estate experts to explore the future of healthcare infrastructure. As hospitals evolve to meet the needs of tomorrow, we'll discuss the innovative funding strategies, philanthropic partnerships, and cutting-edge design solutions that will define the next generation of healthcare facilities. Don't miss this opportunity to connect with industry leaders, exchange ideas, and shape the future of hospital funding and design.

Wed., March 26, 2025 8 a.m. -- 11:30 a.m. Morgan Stanley 2000 Westchester Avenue

Breakfast will be served.

Purchase, NY 10577

RSVP by March 21 to Christian A. Templeman christian.a.templeman@ms.com or 203-625-4882

Sponsored by TIAA, Nuveen & Fidelity

Speakers:

Ali Powers Institutional Retirement Sales TIAA

Topic: Hospital Retirement Plans

Speakers (continued) Keith Albertina Managing Director

Nuveen

Topic: Hospital Municipal Bonds

Michael A. Rao, CIMA® Regional Director

-idelity

Title: Planning for Health Care Costs

Philanthropy Panel Moderator: Tom Kissane

Vice Chair CCS Fundraising

Philanthropy Panelists:

Stephen Jakab, CFRE
VP & Chief Development Officer
Vale New Haven Health
Topic: Hospital Fundraising Insights

Philanthrophy Panelists (continued)

Peggy Maher

Vice President and Chief Development Officer Catholic Health

Topic: Hospital Fundraising Insights

Zarela Maldonado

Director of Regional Development NewYork-Presbyterian Hospital Topic: Hospital Fundraising Insights

Building and Real Estate Panelists:

Rich Alvarez

Vice President & Director of Healthcare Turner Construction Company

Topic: Healthcare Construction Insights

Jeffrey Brand, AIA, EDAC
Principal and Executive Director
Perkins Eastman

Topic: Healthcare Architectural Insights

Anthony B. Gioffre, III, Esq. Managing Partner Cuddy & Feder LLP Topic: Hospital Land Use Insights

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Building and Real Estate Panelists:

David M. Carlos

Head of Nonprofit, Education & Gov't

Jones Lang LaSalle

Topic: Hospital Real Estate Insights

Kristen Mitchell, PLA, LEED Senior Project Manager

Langan

Topic: Hospital Engineering Insights

Hosted by: Christian A. Templeman, CRPS®, QPFC First Vice President, Financial Advisor Corporate Retirement Director Financial Wellness Director Morgan Stanley One Fawcett Place | Greenwich, CT 06830

NMLS # 1262291

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